

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
PURDUE PHARMA L.P., <i>et al.</i> ,	:	Case No. 19-23649 (RDD)
Debtors. <sup>1</sup>	:	(Jointly Administered)

**FIFTEENTH MONTHLY FEE STATEMENT OF KPMG LLP FOR  
COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF  
EXPENSES INCURRED AS TAX CONSULTANT FOR THE DEBTORS  
AND THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM APRIL 1, 2021 THROUGH APRIL 30, 2021**

Name of Applicant:	KPMG LLP
Authorized to Provide Professional Services to:	The Debtors and the Official Committee of Unsecured Creditors
Date of Retention:	February 24, 2020, <i>nunc pro tunc</i> to December 23, 2019
Period for Which Compensation and Reimbursement is Sought:	April 1, 2021 through April 30, 2021
Amount of Compensation Sought as Actual, Reasonable, and Necessary:	\$ 100,865.00
Less 20% Holdback:	\$ (20,173.00)
Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary:	\$ 0.00
Total Fees and Expenses Due:	\$ 80,692.00

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF L.P. (0495), SVC Pharma L.P. (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

Dated: June 2, 2021

/s/ Howard Steinberg

Howard Steinberg

Partner, KPMG LLP

1350 Avenue of the Americas

New York, New York 10019

(212) 872-6562

EXHIBIT A

Purdue Pharma L.P.

Case No. 19-23649

Summary Of Hours and Discounted Fees Incurred By Professional

April 1, 2021 through April 30, 2021

Professional Person	Position & Department	Country of Origin	Total Billed Hours	Hourly Billing Rate	Total Compensation
Ashley Armfield	Senior Associate - M&A Tax	US	36.9	\$ 534	\$ 19,704.60
Casey Nunez	Managing Director - M&A Tax	US	15.6	\$ 794	\$ 12,386.40
Devon Rowles	Associate - M&A Tax	US	21.7	\$ 350	\$ 7,595.00
Douglas Holland	Principal - Washington National Tax	US	2.8	\$ 985	\$ 2,758.00
Howard Steinberg	Partner - M&A Tax	US	24.1	\$ 856	\$ 20,629.60
Isaac Hirsch	Managing Director - International Tax	US	20.7	\$ 819	\$ 16,953.30
Jared Curzan	Manager - International Tax	US	5.5	\$ 650	\$ 3,575.00
Jess Commisso	Associate - M&A Tax	US	17.6	\$ 350	\$ 6,160.00
Mark Hoffenberg	Principal - Washington National Tax	US	5.2	\$ 980	\$ 5,096.00
Monica Plangman	Director - Bankruptcy	US	3.1	\$ 279	\$ 864.90
Scott Salmon	Partner - Washington National Tax	US	2.2	\$ 905	\$ 1,991.00
Wendy Shaffer	Manager - Bankruptcy	US	15.6	\$ 202	\$ 3,151.20
<b>Subtotal of Hours and Discounted Fees</b>			<b>171.0</b>		<b>\$ 100,865.00</b>
<b>Total Discounted Fees</b>					<b>\$ 100,865.00</b>
Out of Pocket Expenses					\$ -
<b>Total Fees and Out of Pocket Expenses</b>					<b>\$ 100,865.00</b>
Less Holdback Adjustment (20%)					\$ (20,173.00)
<b>Net Requested Fees &amp; Out of Pocket Expenses</b>					<b>\$ 80,692.00</b>
<b>Blended Hourly Rate</b>				<b>\$ 589.85</b>	

**EXHIBIT B**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Summary of Hours and Discounted Fees Incurred by Category  
April 1, 2021 through April 30, 2021

<b>Category</b>	<b>Exhibit</b>	<b>Total Billed Hours</b>	<b>Total Fees Requested</b>
Bankruptcy Tax Consulting Services	C1	152.3	\$ 96,848.90
Non -Working Travel Time	C2	0.0	\$ -
Retention Services	C3	0.0	\$ -
Fee Application Preparation Services	C4	18.7	\$ 4,016.10
<b>Total</b>		<b>171.0</b>	<b>\$ 100,865.00</b>

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Scott Salmon	04/01/21	Began KPMG WNT (Washington National Tax) level research into certain tax considerations (0.3) and drafted a list of items for consideration and discussion to provide to KPMG project team (0.1)	0.4	\$ 905	\$ 362.00
Ashley Armfield	04/01/21	0.7 Senior Associate review of KPMG prepared structure deck for disposition structures and location of certain subsidiaries pursuant to request from L. Altus (Davis Polk).	0.7	\$ 534	\$ 373.80
Ashley Armfield	04/01/21	0.8 Drafting email response regarding certain subsidiaries involved in proposed dispositions pursuant to Davis Polk & Wardwell (DPW) request from L. Altus.	0.8	\$ 534	\$ 427.20
Isaac Hirsch	04/01/21	(1.4) Prepare for call with Norton Rose, Debevoise & Plimpton, Akin, and Davis Polk (taking place on 4/2) by reviewing most current version of Purdue cash tax model.	1.4	\$ 819	\$ 1,146.60
Ashley Armfield	04/01/21	1.6 Meeting with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss key items of cash tax modeling and settlement in preparation for external call with Norton Rose, Debevoise, Akin, and Davis Polk (taking place on 4/2).	1.6	\$ 534	\$ 854.40
Casey Nunez	04/01/21	1.6 Meeting with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss key items of cash tax modeling and settlement in preparation for external call with Norton Rose, Debevoise, Akin, and Davis Polk (taking place on 4/2).	1.6	\$ 794	\$ 1,270.40
Isaac Hirsch	04/01/21	1.6 Meeting with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss key items of cash tax modeling and settlement in preparation for external call with Norton Rose, Debevoise, Akin, and Davis Polk (taking place on 4/2).	1.6	\$ 819	\$ 1,310.40
Howard Steinberg	04/01/21	Prepare for call with Norton Rose, Debevoise & Plimpton, Akin, and Davis Polk (taking place on 4/2) by performing partner review of the most current version of Purdue cash tax model.	1.6	\$ 856	\$ 1,369.60
Ashley Armfield	04/02/21	0.3 Drafted email to team regarding key takeaways from external call related to terms of settlement and effective tax rate.	0.3	\$ 534	\$ 160.20
Ashley Armfield	04/02/21	0.3 Reviewing bankruptcy court docket, as of 4/2/2021, to identify pertinent information relating to the settlement.	0.3	\$ 534	\$ 160.20
Ashley Armfield	04/02/21	(0.4) Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss next steps to prepare for external discussion with external counsel (Debevoise & Plimpton, Davis Polk, Akin Gump, etc.) regarding the settlement.	0.4	\$ 534	\$ 213.60

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Casey Nunez	04/02/21	(0.4) Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss next steps to prepare for external discussion with external counsel (Debevoise & Plimpton, Davis Polk, Akin Gump, etc.) regarding the settlement.	0.4	\$ 794	\$ 317.60
Howard Steinberg	04/02/21	(0.4) Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss next steps to prepare for external discussion with external counsel (Debevoise & Plimpton, Davis Polk, Akin Gump, etc.) regarding the settlement.	0.4	\$ 856	\$ 342.40
Isaac Hirsch	04/02/21	(0.4) Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss next steps to prepare for external discussion with external counsel (Debevoise & Plimpton, Davis Polk, Akin Gump, etc.) regarding the settlement.	0.4	\$ 819	\$ 327.60
Mark Hoffenberg	04/02/21	(0.4) Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss next steps to prepare for external discussion with external counsel (Debevoise & Plimpton, Davis Polk, Akin Gump, etc.) regarding the settlement.	0.4	\$ 980	\$ 392.00
Ashley Armfield	04/02/21	(1.0) External call with family counsel and other external counsel, Alix Partners (G. Koch), FTI (S. Joffe), Davis Polk (L. Altus), Akin Gump (H. Jacobson), Debevoise (J. Rosen), Milbank (B. Kennedy), Norton Rose (L. Schreyer), Kramer Levin (H. Stoopack), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss terms of settlement and effective tax rate.	1.0	\$ 534	\$ 534.00

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Casey Nunez	04/02/21	(1.0) External call with family counsel and other external counsel, Alix Partners (G. Koch), FTI (S. Joffee), Davis Polk (L. Altus), Akin Gump (H. Jacobson), Debevoise (J. Rosen), Milbank (B. Kennedy), Norton Rose (L. Schreyer), Kramer Levin (H. Stoopack), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss terms of settlement and effective tax rate.	1.0	\$ 794	\$ 794.00
Howard Steinberg	04/02/21	(1.0) External call with family counsel and other external counsel Alix Partners (G. Koch), FTI (S. Joffee), Davis Polk (L. Altus), Akin Gump (H. Jacobson), Debevoise (J. Rosen), Milbank (B. Kennedy), Norton Rose (L. Schreyer), Kramer Levin (H. Stoopack), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss terms of settlement and effective tax rate.	1.0	\$ 856	\$ 856.00
Isaac Hirsch	04/02/21	(1.0) External call with family counsel and other external counsel Alix Partners (G. Koch), FTI (S. Joffee), Davis Polk (L. Altus), Akin Gump (H. Jacobson), Debevoise (J. Rosen), Milbank (B. Kennedy), Norton Rose (L. Schreyer), Kramer Levin (H. Stoopack), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss terms of settlement and effective tax rate.	1.0	\$ 819	\$ 819.00
Mark Hoffenberg	04/02/21	(1.0) External call with family counsel and other external counsel, Alix Partners (G. Koch), FTI (S. Joffee), Davis Polk (L. Altus), Akin Gump (H. Jacobson), Debevoise (J. Rosen), Milbank (B. Kennedy), Norton Rose (L. Schreyer), Kramer Levin (H. Stoopack), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member) to discuss terms of settlement and effective tax rate.	1.0	\$ 980	\$ 980.00
Casey Nunez	04/02/21	(1.3) Preparation for upcoming call with family counsel by reviewing key tax drivers in cash tax modeling.	1.3	\$ 794	\$ 1,032.20
Ashley Armfield	04/02/21	1.3 Review of updates that may be pertinent following discussion with external counsel (same day) regarding the estimated effective tax rate.	1.3	\$ 534	\$ 694.20
Scott Salmon	04/02/21	(1.5) Finalized WNT level research of certain tax considerations and (0.3) drafted detailed email with list of findings to KPMG project team for consideration and discussion	1.8	\$ 905	\$ 1,629.00

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Bankruptcy Tax Consulting Services  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Howard Steinberg	04/02/21	Preparation for upcoming call with family counsel by reviewing assumptions/methodologies utilized in the most recent version of the Purdue cash tax model	2.0	\$ 856	\$ 1,712.00
Ashley Armfield	04/05/21	(1.1) Participated in catch-up call with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss family effective tax rates and key assumptions	1.1	\$ 534	\$ 587.40
Casey Nunez	04/05/21	(1.1) Participated in catch-up call with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss family effective tax rates and key assumptions	1.1	\$ 794	\$ 873.40
Isaac Hirsch	04/05/21	(1.1) Participated in catch-up call with I. Hirsch, C. Nunez, and A. Armfield (all KPMG core M&A team) to discuss family effective tax rates and key assumptions	1.1	\$ 819	\$ 900.90
Casey Nunez	04/05/21	(1.2) Performed M&A Tax Managing Director review of list of certain foreign subsidiaries as requested by clients.	1.2	\$ 794	\$ 952.80
Isaac Hirsch	04/05/21	(1.2) Performed managing director review of updated cash tax model deliverable related to family effective tax rates for purposes of sending same to Akin and DPW.	1.2	\$ 819	\$ 982.80
Howard Steinberg	04/05/21	Performed partner level review of latest tax research regarding state trust (0.8) and list of certain foreign subsidiaries as requested by client (0.6)	1.4	\$ 856	\$ 1,198.40
Ashley Armfield	04/06/21	0.4 Drafting email to J. Commisso (KPMG) regarding to-do items pursuant to providing an updated cash tax deliverable and responding to client request.	0.4	\$ 534	\$ 213.60
Ashley Armfield	04/06/21	(0.6) Discussion with C. Nunez and A. Armfield (both KPMG core M&A team) to discuss certain foreign subsidiaries within disposition structures.	0.6	\$ 534	\$ 320.40
Casey Nunez	04/06/21	(0.6) Discussion with C. Nunez and A. Armfield (both KPMG core M&A team) to discuss certain foreign subsidiaries within disposition structures.	0.6	\$ 794	\$ 476.40
Casey Nunez	04/06/21	(0.7) Performed M&A Managing Director review of state tax request list provided by KPMG state and local tax team	0.7	\$ 794	\$ 555.80
Ashley Armfield	04/06/21	0.8 Updating Purdue cash tax model to include break out of family A versus Family B results pursuant to request from external counsel (Davis Polk. and Akin Gump).	0.8	\$ 534	\$ 427.20
Ashley Armfield	04/06/21	0.9 Drafting summary of results, to send via email to KPMG Washington National Tax group, regarding cash tax modeling pursuant to ultimately sharing with external counsel.	0.9	\$ 534	\$ 480.60
Ashley Armfield	04/06/21	2.3 Performed Senior Associate review and concurrently updated draft email of certain foreign subsidiaries present in disposition structures.	2.3	\$ 534	\$ 1,228.20
Jess Commisso	04/06/21	3.1 Performed analysis of current disposition entity structures to determine inclusion of certain foreign subsidiaries.	3.1	\$ 350	\$ 1,085.00



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April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Casey Nunez	04/07/21	(0.3) Perform M&A Tax Managing Director review of draft transmittal email to clients to relay tax modeling updates and certain foreign subsidiaries.	0.3	\$ 794	\$ 238.20
Casey Nunez	04/07/21	(1.1) Perform M&A Tax Managing Director review of updated cash tax model deliverable to present various scenarios.	1.1	\$ 794	\$ 873.40
Howard Steinberg	04/07/21	Performed Partner level review of updated client deliverable, which includes summary of effective tax rates between families for each model scenario.	1.4	\$ 856	\$ 1,198.40
Ashley Armfield	04/08/21	(0.3) Discussion with I. Hirsch (KPMG International tax core US team member), C. Nunez (KPMG M&A tax core US team member), A. Armfield (KPMG M&A tax core US team member), D. Rowles (KPMG M&A tax core US team member), and J. Commisso (KPMG M&A tax core US team member) regarding status of cash tax model deliverable per the newly filed Chapter 11 plan.	0.3	\$ 534	\$ 160.20
Casey Nunez	04/08/21	(0.3) Discussion with I. Hirsch (KPMG International tax core US team member), C. Nunez (KPMG M&A tax core US team member), A. Armfield (KPMG M&A tax core US team member), D. Rowles (KPMG M&A tax core US team member), and J. Commisso (KPMG M&A tax core US team member) regarding status of cash tax model deliverable per the newly filed Chapter 11 plan.	0.3	\$ 794	\$ 238.20
Devon Rowles	04/08/21	(0.3) Discussion with I. Hirsch (KPMG International tax core US team member), C. Nunez (KPMG M&A tax core US team member), A. Armfield (KPMG M&A tax core US team member), D. Rowles (KPMG M&A tax core US team member), and J. Commisso (KPMG M&A tax core US team member) regarding status of cash tax model deliverable per the newly filed Chapter 11 plan.	0.3	\$ 350	\$ 105.00
Isaac Hirsch	04/08/21	(0.3) Discussion with I. Hirsch (KPMG International tax core US team member), C. Nunez (KPMG M&A tax core US team member), A. Armfield (KPMG M&A tax core US team member), D. Rowles (KPMG M&A tax core US team member), and J. Commisso (KPMG M&A tax core US team member) regarding status of cash tax model deliverable per the newly filed Chapter 11 plan.	0.3	\$ 819	\$ 245.70
Jess Commisso	04/08/21	(0.3) Discussion with I. Hirsch (KPMG International tax core US team member), C. Nunez (KPMG M&A tax core US team member), A. Armfield (KPMG M&A tax core US team member), D. Rowles (KPMG M&A tax core US team member), and J. Commisso (KPMG M&A tax core US team member) regarding status of cash tax model deliverable per the newly filed Chapter 11 plan.	0.3	\$ 350	\$ 105.00
Isaac Hirsch	04/08/21	(1.4) Performed managing director review of latest draft deliverable, which includes summary of effective tax rates between families for various scenarios.	1.4	\$ 819	\$ 1,146.60

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Howard Steinberg	04/08/21	Performed Partner review of transmittal letter for latest deliverable which summarizes effective tax rates for various scenarios (0.8); Partner review of the state tax information request list provided by KPMG state & local tax team (0.7)	1.5	\$ 856	\$ 1,284.00
Ashley Armfield	04/09/21	0.3 Call with I. Hirsch and A. Armfield (both Core M&A tax team) to discuss updates to be made on structures with certain foreign subsidiaries.	0.3	\$ 534	\$ 160.20
Isaac Hirsch	04/09/21	0.3 Call with I. Hirsch and A. Armfield (both Core M&A tax team) to discuss updates to be made on structures with certain foreign subsidiaries.	0.3	\$ 819	\$ 245.70
Ashley Armfield	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 534	\$ 267.00
Casey Nunez	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 794	\$ 397.00
Devon Rowles	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 350	\$ 175.00

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<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Douglas Holland	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 985	\$ 492.50
Howard Steinberg	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 856	\$ 428.00
Isaac Hirsch	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 819	\$ 409.50
Mark Hoffenberg	04/09/21	0.5 Conference call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss key items related to Purdue cash tax modeling, including modeling assumptions and effective tax rates, pursuant to issuing client deliverable.	0.5	\$ 980	\$ 490.00
Ashley Armfield	04/09/21	0.7 Drafting email to be sent to external counsel regarding updated cash tax model with regards to deliverable related to certain foreign subsidiaries.	0.7	\$ 534	\$ 373.80
Ashley Armfield	04/09/21	0.9 Updating cash tax modeling pursuant to providing to external counsel (Davis Polk and Akin Gump) based on discussion with KPMG Washington National Tax team.	0.9	\$ 534	\$ 480.60

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

Name	Date	Description	Hours	Rate	Amount
Howard Steinberg	04/09/21	Performing partner level review of updated deliverable regarding certain foreign subsidiaries (0.9) and updated cash tax model deliverable, summarizing effective tax rates for various scenarios in preparation to send to the client (1.1)	2.0	\$ 856	\$ 1,712.00
Ashley Armfield	04/09/21	2.1 Updating deck related to certain foreign subsidiaries pursuant to discussion with KPMG managing director (I. Hirsch).	2.1	\$ 534	\$ 1,121.40
Isaac Hirsch	04/09/21	(2.2) Performed final international tax managing director review of cash tax model deliverable (for various scenarios) in preparation for sending same to Akin and DPW	2.2	\$ 819	\$ 1,801.80
Jared Curzan	04/12/21	Performed tax research on certain tax issues at the shareholder level.	2.7	\$ 650	\$ 1,755.00
Jared Curzan	04/13/21	(2.0) Continued, from prior day, to perform tax research related to potential tax attributes available at the trust level and (0.8) drafting email of findings for managing director review (I. Hirsch)	2.8	\$ 650	\$ 1,820.00
Howard Steinberg	04/14/21	Prepared for external call with advisors by reviewing updated client deliverable, with a focus on key tax drivers in cash tax modeling	1.4	\$ 856	\$ 1,198.40
Ashley Armfield	04/15/21	0.3 Conference call with I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for external call with other advisors regarding updated client deliverable and cash tax modeling assumptions.	0.3	\$ 534	\$ 160.20
Casey Nunez	04/15/21	0.3 Conference call with I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for external call with other advisors regarding updated client deliverable and cash tax modeling assumptions.	0.3	\$ 794	\$ 238.20
Devon Rowles	04/15/21	0.3 Conference call with I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for external call with other advisors regarding updated client deliverable and cash tax modeling assumptions.	0.3	\$ 350	\$ 105.00
Isaac Hirsch	04/15/21	0.3 Conference call with I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for external call with other advisors regarding updated client deliverable and cash tax modeling assumptions.	0.3	\$ 819	\$ 245.70

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Jess Commisso	04/15/21	0.3 Conference call with I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for external call with other advisors regarding updated client deliverable and cash tax modeling assumptions.	0.3	\$ 350	\$ 105.00
Ashley Armfield	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 534	\$ 213.60
Douglas Holland	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 985	\$ 394.00
Howard Steinberg	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 856	\$ 342.40
Isaac Hirsch	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 819	\$ 327.60

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Jess Commisso	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 350	\$ 140.00
Mark Hoffenberg	04/15/21	0.4 Call with M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to prepare for discussion with Norton Rose regarding proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	0.4	\$ 980	\$ 392.00
Ashley Armfield	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 534	\$ 747.60
Devon Rowles	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 350	\$ 490.00

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**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Douglas Holland	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 985	\$ 1,379.00
Howard Steinberg	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 856	\$ 1,198.40
Isaac Hirsch	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 819	\$ 1,146.60
Jess Commisso	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 350	\$ 490.00

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Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

Name	Date	Description	Hours	Rate	Amount
Mark Hoffenberg	04/15/21	(1.4) Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), H. Jacobson (Akin), L. Kelly (Norton Rose), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss a comparison of KPMG and Norton Rose’s proposed effective tax rates pursuant to the newly filed Chapter 11 plan of reorganization.	1.4	\$ 980	\$ 1,372.00
Isaac Hirsch	04/15/21	Prepared for call with L. Kelly (Norton Rose) by reviewing Norton Rose calculations (1.1) and updated cash tax model (1.2).	2.3	\$ 819	\$ 1,883.70
Howard Steinberg	04/15/21	Reviewing updated modeling assumptions (1.4) and newly filed Chapter 11 bankruptcy proceeding (1.4) to prepare for upcoming client call.	2.8	\$ 856	\$ 2,396.80
Devon Rowles	04/15/21	Reviewing updated modeling assumptions (1.3); reviewing cash tax model to prepare for client call (0.9); additional review of the newly filed Chapter 11 bankruptcy proceeding to ensure takeaways related to same (1.7).	3.9	\$ 350	\$ 1,365.00
Casey Nunez	04/16/21	(0.4) Reviewed summary of results from call with Debevoise in preparation for upcoming call with Davis Polk and Akin regarding effective tax rates.	0.4	\$ 794	\$ 317.60
Ashley Armfield	04/16/21	0.4 Drafting email to KPMG project team regarding key takeaways from external call with DPW and Akin (regarding cash tax model and effective tax rates).	0.4	\$ 534	\$ 213.60
Ashley Armfield	04/16/21	(0.7) Meeting with I. Hirsch (KPMG Core team - International tax) and A. Armfield (KPMG Core team – M&A) to discuss updates to be made to the cash tax model in preparation for external call with Davis Polk and Akin relating to entity valuations	0.7	\$ 534	\$ 373.80
Isaac Hirsch	04/16/21	(0.7) Meeting with I. Hirsch (KPMG Core team - International tax) and A. Armfield (KPMG Core team – M&A) to discuss updates to be made to the cash tax model in preparation for external call with Davis Polk and Akin relating to entity valuations	0.7	\$ 819	\$ 573.30
Ashley Armfield	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 534	\$ 534.00



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**Purdue Pharma L.P.**

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April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Casey Nunez	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 794	\$ 794.00
Devon Rowles	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 350	\$ 350.00
Isaac Hirsch	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 819	\$ 819.00
Jess Commisso	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 350	\$ 350.00

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**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Mark Hoffenberg	04/16/21	(1.0) External call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), C. Nunez (KPMG M&A tax – core US team member), I. Hirsch (KPMG International tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), D. Rowles (KPMG M&A tax – core US team member), and J. Commisso (KPMG M&A tax – core US team member) to discuss the updated effective tax rates, specifically to adjust for revised cash tax modeling assumptions, and overall engagement next steps following discussion with Norton Rose.	1.0	\$ 980	\$ 980.00
Ashley Armfield	04/16/21	1.9 Updated the Purdue cash tax model for value allocation and key assumptions based on updated facts from external call on 4/15 with client and Norton Rose.	1.9	\$ 534	\$ 1,014.60
Isaac Hirsch	04/16/21	2.1 Prepare for call with DPW and Akin by reviewing updated cash tax model and assumptions - that reflects revisions since call with Norton Rose	2.1	\$ 819	\$ 1,719.90
Ashley Armfield	04/19/21	0.6 Brainstorming and concurrently drafting email to J. Commisso and D. Rowles (KPMG) regarding what information needs to be included in detailed cash tax model explanation.	0.6	\$ 534	\$ 320.40
Jess Commisso	04/19/21	1.2 Began to prepare process memo related to the Purdue cash tax model.	1.2	\$ 350	\$ 420.00
Ashley Armfield	04/20/21	0.4 Conference call between A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss drafting a memo which documents the methodologies utilized in the Purdue cash tax model, including specific inputs, key modeling assumptions, and overall flow of the tax calculation, to support prior client deliverables.	0.4	\$ 534	\$ 213.60
Devon Rowles	04/20/21	0.4 Conference call between A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss drafting a memo which documents the methodologies utilized in the Purdue cash tax model, including specific inputs, key modeling assumptions, and overall flow of the tax calculation, to support prior client deliverables.	0.4	\$ 350	\$ 140.00
Jess Commisso	04/20/21	0.4 Conference call between A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss drafting a memo which documents the methodologies utilized in the Purdue cash tax model, including specific inputs, key modeling assumptions, and overall flow of the tax calculation, to support prior client deliverables.	0.4	\$ 350	\$ 140.00
Jess Commisso	04/20/21	Continued (from 4/19) preparation of process memo related to the Purdue cash tax model.	3.9	\$ 350	\$ 1,365.00

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Howard Steinberg	04/20/21	Performed partner level review of the updated cash tax model and concurrently drafted email to KPMG core US team members regarding overall next steps for the engagement, specifically regarding documentation of a process memo.	1.7	\$ 856	\$ 1,455.20
Jess Commisso	04/20/21	1.1 Continued (same day) preparation of process memo related to the Purdue cash tax model.	1.1	\$ 350	\$ 385.00
Devon Rowles	04/20/21	3.9 Drafting a memo which documents the methodologies utilized in the Purdue cash tax model, including specific inputs, key modeling assumptions, and overall flow of the tax calculation, to support prior client deliverables.	3.9	\$ 350	\$ 1,365.00
Ashley Armfield	04/21/21	0.3 Performed research related to international taxation concept with regards to external call (same day) with L. Altus (Davis Polk) and H. Jacobson (Akin).	0.3	\$ 534	\$ 160.20
Ashley Armfield	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 534	\$ 267.00
Casey Nunez	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 794	\$ 397.00
Devon Rowles	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 350	\$ 175.00

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Bankruptcy Tax Consulting Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Douglas Holland	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 985	\$ 492.50
Howard Steinberg	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 856	\$ 428.00
Isaac Hirsch	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 819	\$ 409.50
Jess Commisso	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 350	\$ 175.00

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services  
April 1, 2021 through April 30, 2021

Name	Date	Description	Hours	Rate	Amount
Mark Hoffenberg	04/21/21	Call with T. Matlock (Davis Polk), L. Altus (Davis Polk), J. Koachian (Akin), and H. Jacobson (Akin), M. Hoffenberg (KPMG Washington National Tax), H. Steinberg (KPMG M&A tax – core US team member), D. Holland (KPMG Washington National Tax), I. Hirsch (KPMG International tax – core US team member), C. Nunez (KPMG M&A tax – core US team member), A. Armfield (KPMG M&A tax – core US team member), J. Commisso (KPMG M&A tax – core US team member), and D. Rowles (KPMG M&A tax – core US team member) to discuss potential US tax considerations as a result of the sale of various disposition entities.	0.5	\$ 980	\$ 490.00
Isaac Hirsch	04/21/21	0.6 Prepare for external conference call with Davis Polk and Akin Gump by performing research regarding potential US tax implications of the sale of various disposition entities	0.6	\$ 819	\$ 491.40
Ashley Armfield	04/21/21	0.6 Review of Purdue bankruptcy docket, as of 4/21/2021, for pertinent information regarding the tax settlement of Purdue.	0.6	\$ 534	\$ 320.40
Casey Nunez	04/21/21	1.2 Prepare for external conference call with Davis Polk and Akin Gump by performing research regarding potential US tax implications of the sale of various disposition entities	1.2	\$ 794	\$ 952.80
Jess Commisso	04/21/21	1.4 Continued, from previous day, preparation of process memo related to the Purdue cash tax model.	1.4	\$ 350	\$ 490.00
Howard Steinberg	04/21/21	Prepare for external conference call with Davis Polk and Akin Gump by performing partner level review of research regarding potential US tax implications of the sale of various disposition entities	1.4	\$ 856	\$ 1,198.40
Ashley Armfield	04/21/21	1.6 Senior Associate review and concurrently updating the model narrative facts section in support of KPMG's cash tax modeling regarding the settlement.	1.6	\$ 534	\$ 854.40
Ashley Armfield	04/21/21	1.8 Review of draft of narrative documentation to support cash tax model provided by D. Rowles and J. Commisso (both KPMG).	1.8	\$ 534	\$ 961.20
Devon Rowles	04/21/21	3.9 Continue (from prior day) drafting a memo which documents the methodologies utilized in the Purdue cash tax model, including specific inputs, key modeling assumptions, and overall flow of the tax calculation, to support prior client deliverables.	3.9	\$ 350	\$ 1,365.00
Devon Rowles	04/22/21	Review of bankruptcy court docket, as of 4.23.2021, to identify relevant tax information / case updates.	1.4	\$ 350	\$ 490.00
Howard Steinberg	04/26/21	Partner review and concurrently commenting on latest tax research regarding potential US tax implications of the sale of various disposition entities.	1.7	\$ 856	\$ 1,455.20
Ashley Armfield	04/27/21	0.4 Drafted summary that contains nuanced tax considerations with regards to the amended plan settlement - in order to provide to KPMG project team.	0.4	\$ 534	\$ 213.60
Ashley Armfield	04/27/21	0.5 Performed Senior Associate review of summary email regarding the amended plan of reorganization of Purdue (as drafted by J. Commisso - KPMG) and concurrently drafted review comments.	0.5	\$ 534	\$ 267.00

**EXHIBIT C1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Bankruptcy Tax Consulting Services  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ashley Armfield	04/27/21	0.6 Reviewing bankruptcy docket, as of 4/27/2021, for amended filing relating to Purdue settlement.	0.6	\$ 534	\$ 320.40
Ashley Armfield	04/27/21	1.6 Review of public creditor trust distribution procedures court document 2737 with focus on pertinent tax considerations of the settlement.	1.6	\$ 534	\$ 854.40
Ashley Armfield	04/27/21	1.8 Reviewing amended plan of reorganization Court docket No. 2731 for pertinent tax information and related funds flow.	1.8	\$ 534	\$ 961.20
Devon Rowles	04/27/21	Review of the amended Chapter 11 plan of reorganization filed in the bankruptcy docket, with focus on related tax considerations and concurrently summarizing the plan for KPMG project team.	1.9	\$ 350	\$ 665.00
Jess Commisso	04/27/21	2.6 Review of disclosure statement that supports the Amended Plan of Reorganization and concurrently drafted summary of same in order to share with KPMG project team.	2.6	\$ 350	\$ 910.00
Howard Steinberg	04/29/21	Partner level review of the amended Chapter 11 plan of reorganization filed in the bankruptcy docket, with focus on related tax considerations.	1.0	\$ 856	\$ 856.00
Casey Nunez	04/29/21	(2.1) Performed M&A Tax Managing Director review of disclosure statement for tax consequences.	2.1	\$ 794	\$ 1,667.40
Devon Rowles	04/29/21	2.3 Drafted memo which documents the methodologies utilized in the Purdue cash tax model, including appendices for legal entity structures for each of the potential disposition entities.	2.3	\$ 350	\$ 805.00
Ashley Armfield	04/30/21	2.8 Performed senior associate review of comments on write up regarding foreign tax calculation as prepared by J. Commisso and D. Rowles (KPMG) as part of the cash tax model.	2.8	\$ 534	\$ 1,495.20
<b>Total Bankruptcy Tax Consulting Services</b>			<b><u>152.3</u></b>		<b><u>\$ 96,848.90</u></b>

**EXHIBIT C2**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Non -Working Travel Time

April 1, 2021 through April 30, 2021

Name	Date	Description	Hours	Rate	Amount
		<i>no fees billed for these services in current month</i>			
		<b>Total Non-Working Travel Time</b>			<b>\$ -</b>

**EXHIBIT C3**

**Purdue Pharma L.P.**  
**Case No. 19-23649**  
Retention Services  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
<i>no fees billed for these services in current month</i>					
<b>Total Retention Services</b>			<u><u><b>0.0</b></u></u>		<u><u><b>\$ -</b></u></u>



**EXHIBIT C4**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Fee Application Preparation Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Wendy Shaffer	04/05/21	Continue, from earlier in the day, to update Purdue February/March monthly fee statement to include data received from professionals as of 4/5/2021.	2.0	\$ 202	\$ 404.00
Wendy Shaffer	04/05/21	Updates to Purdue February/March monthly fee statement to include data received from professionals as of 4/5/2021.	3.9	\$ 202	\$ 787.80
Monica Plangman	04/15/21	Review of Purdue fee examiner report and discussion with W. Shaffer (KPMG) regarding next steps to address.	0.6	\$ 279	\$ 167.40
Wendy Shaffer	04/15/21	0.6 Review of Purdue fee examiner report and discussion with M. Plangman (KPMG) regarding next steps to address; 0.7 Performed procedures to address Fee examiner comments related to Purdue Pharma 4th Interim application and 0.2 drafted detailed email to C. Nunez (KPMG) with results of same and questions regarding go forward to address.	1.5	\$ 202	\$ 303.00
Wendy Shaffer	04/16/21	0.1 Review response from C. Nunez (KPMG) regarding items questions by Fee Examiner in Purdue 4th Interim fee application.	0.1	\$ 202	\$ 20.20
Wendy Shaffer	04/16/21	2.5 Updates to Purdue 14th monthly fee statement to include data received from professionals as of 4/16/2021 and	2.5	\$ 202	\$ 505.00
Wendy Shaffer	04/19/21	0.4 Updates to Exhibit C4 of Purdue Pharma 14th monthly fee statement to include data received from professionals as of 4/19/2021.	0.4	\$ 202	\$ 80.80
Wendy Shaffer	04/20/21	0.2 Drafted email to Purdue Fee Examiner regarding response related to comments on Purdue Pharma 4th Interim fee application.	0.2	\$ 202	\$ 40.40
Wendy Shaffer	04/20/21	0.2 Updates to Exhibit C4 of Purdue Pharma 14th monthly fee statement to include data received from professionals as of 4/20/2021	0.2	\$ 202	\$ 40.40
Monica Plangman	04/20/21	0.1 review response emails regarding Fee Examiner documents and KPMG's respons, (0.1) transmit email to S. Carlin (KPMG) regarding same.	0.2	\$ 279	\$ 55.80
Monica Plangman	04/20/21	0.8 Review Fee Examiner documents and transmit emails to draw to a conclusion and address reduction due to upcoming deadline.	0.8	\$ 279	\$ 223.20
Wendy Shaffer	04/21/21	0.1 Review of Proposed Order related to Purdue Pharma 4th Interim fee application and 0.1 drafted email to D. Consola (YCS&T) to provide approval of same.	0.2	\$ 202	\$ 40.40
Wendy Shaffer	04/22/21	0.2 Review of updated Work in Progress report for Purdue Pharma to confirm billable hours for February and March.	0.2	\$ 202	\$ 40.40
Wendy Shaffer	04/22/21	1.7 Updates to exhibit C1 of Purdue 14th monthly fee statement to include data received from professionals as of 4/22/2021 and 0.1 send copy of same to A. Armfield (KPMG) with questions related to services to be billed.	1.8	\$ 202	\$ 363.60
Wendy Shaffer	04/26/21	0.8 Updates to Purdue Pharma 14th monthly fee statement per A. Armfield (KPMG) and 0.1 Drafted email to M. Plangman (KPMG) to request review approval of Purdue Pharma 14th monthly fee statement exhibits.	0.9	\$ 202	\$ 181.80
Monica Plangman	04/27/21	Begin Director review and concurrently provide comments regarding monthly fee statement.	0.2	\$ 279	\$ 55.80

**EXHIBIT C4**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Fee Application Preparation Services

April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Wendy Shaffer	04/28/21	0.7 Begin to draft Purdue Pharma 5th Interim fee application Narrative and Certification.	0.7	\$ 202	\$ 141.40
Wendy Shaffer	04/28/21	0.7 Updates to Purdue 14th monthly fee statement exhibits per direction from M. Plangman and A. Armfield (KPMG)	0.7	\$ 202	\$ 141.40
Monica Plangman	04/28/21	Finalize Director review and concurrently provide comments regarding monthly fee statement.	1.2	\$ 279	\$ 334.80
Wendy Shaffer	04/29/21	0.1 Drafted email to D. Consla (Davis Polk) to request filing and service of KPMG's 14th monthly fee statement.	0.1	\$ 202	\$ 20.20
Monica Plangman	04/29/21	Final director approval of monthly fee statement, prior to filing.	0.1	\$ 279	\$ 27.90
Wendy Shaffer	04/29/21	0.1 Finalized (PDF) Purdue Pharma 14th monthly fee statement and 0.1 send copy of Purdue Pharma 14th monthly fee statement PDF to M. Plangman (KPMG) for final approval.	0.2	\$ 202	\$ 40.40
<b>Total Fee Application Preparation Services</b>			<b><u>18.7</u></b>		<b><u>\$ 4,016.10</u></b>

EXHIBIT D

Purdue Pharma L.P.

Case No. 19-23649

Summary of Out of Pocket Expenses

April 1, 2021 through April 30, 2021

Category	Amount
Airfare	\$ -
Lodging	\$ -
Meals	\$ -
Ground Transportation	\$ -
Miscellaneous	\$ -
Total	\$ -

**EXHIBIT D1**

**Purdue Pharma L.P.**

**Case No. 19-23649**

Detail of Out of Pocket Expenses  
April 1, 2021 through April 30, 2021

<b>Name</b>	<b>Date</b>	<b>Description</b>	<b>Amount</b>
		<b>Air Fare Subtotal</b>	<u>\$ -</u>
		<b>Lodging Subtotal</b>	<u>\$ -</u>
		<b>Meals Subtotal</b>	<u>\$ -</u>
		<b>Total Ground Transportation</b>	<u>\$ -</u>
		<b>Miscellaneous Subtotal</b>	<u>\$ -</u>
		<b>Total Out of Pocket Expenses</b>	<u><u>\$ -</u></u>